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Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/10/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	HKT Trust and HKT Limited
Date Submitted	November 2, 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>6823</u> Descrip	otion :		Shares (as a apled Units)	component of
		ordinary ares	Par value <i>(HKD)</i>	Authorised share capital <i>(HKD)</i>
Balance at close of preceding month	20,000	,000,000	0.0005	10,000,000
Increase/(decrease)		0		0
Balance at close of the month	20,000	,000,000	0.0005	10,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :			
		ordinary ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code :	6823	Description :			ce Shares (a apled Units)	s a component of
			No prefe sha	rence	Par value <i>(HKD)</i>	Authorised share capital <i>(HKD)</i>
Balance at close	of precedir	ng month	20,000	,000,000	0.0005	10,000,000
Increase/(decrea	ise)	-		0		0
Balance at close	of the mon	th _	20,000	,000,000	0.0005	10,000,000

3. Other Classes of Shares

Stock code :N	<u>A</u> Descri	ption :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of pre	eceding month			
Increase/(decrease)			-	
Balance at close of the	e month			

Total authorised share capital at the end of the month (*HKD*): 20,000,000

II. Movements in Issued Share Stapled Units

	No. of Share Stapled Un (1) (2)		No. of other classes of securitie			
Balance at close of preceding month	7,571,742,334	N/A	N/A			
Increase/ (decrease) during the month	0	N/A	N/A			
Balance at close of the month	7,571,742,334	<u>N/A</u>	N/A			

III. Movements in Issued Share Capital

	No. of ordinary component of S Unit	Share Stapled	No. of preference shares (as a component of Share Stapled	No. of other classes of
	(1)	(2)	Units)	shares
Balance at close of preceding month	7,571,742,334	N/A	7,571,742,334	N/A
Increase/ (decrease) during the month	0	N/A	0	N/A
Balance at close of the month	7,571,742,334	N/A	7,571,742,334	N/A

Share Stapled Units	Options (und	ler Share Stap	led Units Optic	on Schemes		
Particulars of					No. of new share	No. of new share
share stapled					stapled units of	stapled units of
units option					issuer issued during	
scheme					the month pursuant	issued pursuant
including EGM					thereto	thereto as at close of
approval date	N	lovement durir	ng the month			the month
(dd/mm/yyyy) and						
class of share						
stapled units						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2011-2021				•		
Share Stapled						
Units Option						
Scheme						
(12/10/2011)						
share stapled	0	0	0	0	0	0
units	0					0
(Note 1)						
2. N/A						
<u> </u>						
share stapled						
units						
(Note 1)						
3. N/A						
share stapled						
units						
(Note 1)						
		Total A.	(Share Stap	led Units)	0	
Total funds raised du	uring the mon			,		
of options (HKD)					0	
L						

Share Stapled Units Options (under Share Stapled Units Option Schemes of the Issuer)

Warrants to Issue Share Staple	d Units of the I	ssuer which are	e to be Listed	k		
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new share stapled units of issuer issued during the month pursuant thereto	No. of new share stapled units of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /)						
Stock code (if listed)						
Class of share stapled units issuable <i>(Note 1)</i>						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A						
(/ /)	<u> </u>					
Stock code (if listed) Class of share						
stapled units						
issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy)	()				
3. N/A	(/ /)				
(/ /)						<u> </u>
Stock code (if listed)						
Class of share stapled units						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)				
<u> </u>						
						<u> </u>
(/ /) Stock code (if listed)						
Class of share						
stapled units issuable <i>(Note 1)</i>						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total B.	(Share Sta	pled Units)	N/A	<u>.</u>

Convertibles (i.e. Convertible	e into Share Staple	ed Units of the	e Issuer which a	are to be Listed)	
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new share stapled units of issuer issued during the month pursuant thereto	No. of new share stapled units of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	monu	montin	monu		monu
1. 10/A	_					
	_					
Stock code (if listed) Class of share stapled units issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
2. N/A						
	_					
Stock code (if listed)						
Class of share						
stapled units						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A						
<u>3. IN/A</u>	_					
	_					
Stack and (if listed)						
Stock code (if listed) Class of share						
stapled units						
Subscription price						
EGM approval date						
(if applicable)	<i>, , ,</i> , , , , , , , , , , , , , , , ,					
	(/ /)					
<u>4. N/A</u>						
Stock code (if listed) Class of share						
stapled units						
incurable (Nate 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		Total	C. (Share Star	pled Units)	N/A	<u>\</u>

Any other Agreements or Arrangements to Issue Share Stapled Units		are to be Listed,
including Options (other than under Share Stapled Units Option Sch	emes)	
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of share stapled units issuable:	No. of new share stapled units of issuer issued during the month pursuant thereto	No. of new share stapled units of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
share stapled units (Note 1)		
2. N/A		
share stapled units (Note 1)		
3. N/A		
share stapled units (Note 1)		
Total D. (Share Stapled Units)	N/A	
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	<u>ner Movements</u>	In Issued Sha	re Stapled Units					No. of new share stapled units of issuer issued during the month pursuant	No. of new share stapled units of issuer which may be issued pursuant thereto as at
	Type of Issue							thereto	close of the month
				Class of share stapled units issuable (Note 1)		<u>N/A</u>			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of share stapled units issuable (Note 1)		<u>N/A</u>			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of share stapled units issuable (Note 1)		<u>N/A</u>			
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of share stapled units issuable (Note 1)		<u>N/A</u>			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue							No. of new share stapled units of issuer issued during the month pursuant thereto	No. of new share stapled units of issuer which may be issued pursuant thereto as at close of the month
				Class of share stapled units issuable (Note 1)		<u>N/A</u>			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	()		
				Class of share stapled units repurchased (Note 1)		<u>N/A</u>			
6.	Repurchase of share stapled units			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	()		
7.	Delevering			Class of share stapled units redeemed (Note 1)		<u>N/A</u>			
1.	Redemption of share stapled units			Redemption date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of share stapled units issuable (Note 1)		<u>N/A</u>			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

						No. of new share stapled units of issuer issued during the month pursuant	No. of new share stapled units of issuer which may be issued pursuant thereto as at
	Type of Issue					thereto	close of the month
			Class of share stapled units issuable (Note 1)	<u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of share stapled units issuable (Note 1)	<u>N/A</u>			
10.	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E. (Share	Stapled L	Jnits	s) <u>N/A</u>	<u>-</u>

Total increase / (decrease) in Share Stapled Units during the month		
(i.e. Total of A to E):	(1)	0
	(2)	N/A
(These figures should be the same as the relevant figures under II Stapled Units").)	above ("Movements in Issued S	Share

Remarks (if any):
Submitted by: Bernadette M. Lomas
Title: <u>Group General Counsel and Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.